#### Meyer's Management Models



## 40. Psychological Safety Compass

What types of psychological safety do I want to create for people in my organization?

#### **Key Definitions**

People experience *psychological safety* when they do not fear negative social reactions, such as disapproval, rejection, blame or retribution. In a psychologically safe team or organization people feel they are not running the risk of being harshly judged by others and therefore will dare to be more outgoing and proactive, instead of withdrawn and careful.

Key to psychological safety is a sense of inclusion and fairness – *inclusion* means a person is fully admitted to a social group as a respected member, while *fairness* means that a person is treated in a reasonable and equitable manner. Generally, the more *diversity* in a team or organization, the more challenging it is to ensure inclusion and fairness.

#### **Conceptual Model**

The *Psychological Safety Compass* outlines the four main social fears that undermine people's psychological safety, as well as the four linked types of safety that need to be created to allow people to function optimally as team members. The four types of psychological safety differ along two axes – vertically whether they focus on people's sense of inclusion or fairness, and horizontally whether they focus on what the individual is/does or on how the individual relates to others. As a compass, the model encourages leaders to measure safety and take actions in all four directions, instead of seeing psychological safety as one monolithic phenomenon.



#### **Key Elements**

The four related types of psychological safety are the following:

1. Acceptance Safety: Avoiding the Fear of Disapproval. To dare to show yourself as you genuinely are, you need to feel that other team members will accept you without judgement.

You need to sense an openness to take you as you are, instead of measuring you against some unwritten criteria of how you should be. If the fear that you don't meet the norms subsides, you no longer have to wear a mask, or worry about losing face, but can be your authentic self, warts and all. You can be vulnerable, honestly admitting your weaknesses, and you can be different, without being branded as an oddball.

- 2. Connection Safety: Avoiding the Fear of Rejection. Being accepted, or maybe just tolerated, doesn't necessarily mean that other people will happily be in your presence and enthusiastically talk with you. To dare to interact with other team members, you need to feel that they see you, value you and welcome you to connect. You need to sense an openness to get to know you, involve you in conversations and hear what you have to say. Once the fear of rejection and being locked out subsides, you can more easily approach teammates, speak up and even ask others to help you.
- 3. Activity Safety: Avoiding the Fear of Blame. Anytime you do something, there is a risk of it being wrong or going wrong. But at the same time there is a social risk of being blamed for what is perceived as wrong by other team members. This blame can lead to shame, loss of standing and even punishment. To dare to do things, particularly more risky things such as solving complex problems or engaging in innovative ventures, you need to feel a tolerance for mistakes and even an admiration for taking action. Only once the unfair threat of blame is off the table, will you readily act, as well as admit when things go wrong.
- 4. Challenge Safety: Avoiding the Fear of Retribution. 'An elephant in the room' is when there is an uncomfortable issue you shouldn't bring up. If you do break the silence, retribution by teammates is often swift. In the same way, you risk being punished by contravening other group rules, or asking uncomfortable questions, surfacing awkward problems, and stating unorthodox opinions. So, to dare to speak up, you need to feel there is room to challenge the status quo without fear of retaliation, or that there is even respect for the person who opens up the dialogue and pushes people out of their comfort zone.

#### **Key Insights**

- Psychological safety is about avoiding four types of social fear. In any group, people
  run the risk of being harshly judged by others and suffering the consequences. There is a
  threat of disapproval (not being accepted for who you are), rejection (not being welcomed
  as a group member), blame (found at fault for something that happened) and retribution
  (being retaliated against for challenging the status quo). People experience psychological
  safety when these four fears are absent.
- Psychological safety requires inclusion. To feel psychologically safe, a person needs
  to feel they can show who they genuinely are (acceptance safety) and that they will be
  welcomed to participate in the group (connection safety). Together this creates inclusion.
- Psychological safety requires equity. To feel psychologically safe, a person needs to
  feel their actions will be judged fairly (activity safety) and their uncomfortable questions will
  be viewed as useful (challenge safety). Together this creates a sense of fairness.
- Leaders need to manage all four types of psychological safety. Psychological safety is a fuzzy topic for many leaders, making it attractive to simplify by only focusing on one type. Yet, the four types are different, and all require specific attention.
- **Even with safety, courage remains important**. Full psychological safety is impossible, as some social risk will always remain. Therefore, leaders need to also stimulate people to show social courage to be and act despite their fears. Leaders should help to create safety, but without becoming *curling leaders*, sweeping away all team members' challenges.

# **Meyer's Management Models**

Insightful Tools to Kickstart Your Thinking

### **Publication Schedule**

July 2019	Mind the Gap Model	Change Management
August 2019	Digital Platform Map	Digital Strategy
September 2019	Interaction Pressure Gauge	Interpersonal Interaction
October 2019	Revenue Model Framework	Revenue Model Typology
November 2019	House of Engagement	Organizational Engagement
December 2019	Confidence Quotient	Trust Building
January 2020	Competition Tornado	Competitive Strategy
February 2020	11C Synergy Model	Corporate Synergy Management
March 2020	Leadership Fairness Model	Leader-Follower Interaction
April 2020	Strategic Agility Model	Strategy Process Approach
May 2020	Control Panel	Corporate Control Dimensions
June 2020	Rising Star Framework	Talent Management
July 2020	Strategy Development Cycle	Strategy Process Steps
August 2020	7I Roles of the Corporate Center	Corporate Organization
September 2020	Storytelling Scripts	Leadership Communication
October 2020	Strategic Bets Framework	Strategic Decision-Making
November 2020	Rebound Model of Resilience	Organizational Resilience
December 2020	4C Leadership Capabilities	Leadership Competences
January 2021	Digital Product Model Dial	Digital Strategy
February 2021	Digital Distribution Model Dial	Digital Strategy
March 2021	Empowerment Cycle	Employee Empowerment
April 2021	Innovation Box	Innovation Approaches
May 2021	Knowledge Sharing Bridges	Best Practice Sharing
June 2021	Followership Cycle	Leader-Follower Interaction
July 2021	Everest Model of Change	Change Management
August 2021	Fruits & Nuts Matrix	Priority-Setting
September 2021	Powerhouse Framework	People & Organization Strategy
October 2021	Strategy Hourglass	Strategy-Making Steps
November 2021	Disciplined Dialogue Model	Interpersonal Communication
December 2021	Team Building Cycle	Team Building Process
January 2022	Market System Map	External Analysis Framework
February 2022	Strategic Alignment Model	Business Level Strategy
March 2022	Creativity X-Factor	Creativity Enhancement
April 2022	Organizational System Map	Organizational Analysis
May 2022	Corporate Value Creation Model	Corporate Level Strategy

June 2022 Change Manager's Toolbox Change Methodologies July 2022 Sustainable You Model Personal Sustainability August 2022 Value Proposition Dial Business Level Strategy September 2022 The Tree of Power Organizational Power October 2022 Psychological Safety Compass **Team Dynamics** November 2022 Strategic Action Modes Strategy Process December 2022 Corporate Management Styles **HQ** Management January 2023 Reasoning Routines Model Thinking Skills February 2023 **Activity System Dial** Value Creation Analysis March 2023 Customer-Centricity Circle Organizational Design **New Learning Curve** Personal Learning **April 2023** Partnership Distance Model Interorganizational Relations May 2023 June 2023 Needs Radar Screen **Motivation Analysis** July 2023 New Pyramid Principle Presentation Approaches Stakeholder Management August 2023 Stakeholder Heat Map September 2023 Embedded Identity Model Personal Awareness